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APPLICATION  
FOR  
UNITED STATES LETTERS PATENT

TO THE ASSISTANT COMMISSIONER FOR PATENTS:

BE IT KNOWN, that I,

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have invented certain new and useful improvements in **SYSTEM FOR AND  
METHOD OF AUTOMATICALLY MIGRATING DATA AMONG MULTIPLE  
LEGACY APPLICATIONS AND ACCESSIBLE STORAGE FORMATS** of which  
the following is a specification:

## **System for and Method of Automatically Migrating Data among Multiple Legacy Applications and Accessible Storage Formats**

### **Field of the Invention**

5 The present invention relates generally to providing a means to automatically transfer data between multiple existing host applications (legacy systems) and between existing host applications and storage formats making the application data accessible to other applications that was otherwise inaccessible. More specifically, the invention achieves these objectives by monitoring, reinterpreting and reformatting data streams according to rule sets established during training sessions using normal operating and  
10 exception training data sets.

### **Background of the Invention**

Businesses often need to transfer data between existing applications. For example, companies frequently need to migrate data between the computer systems of individual business units. Similarly, corporations often need to quickly transfer large amounts of  
15 data when undergoing a merger acquisition. Further, the increasing use of application service providers requires the transfer of large amounts of data. In all of these cases, the type of data transferred is often sensitive in nature and might include client data, inventory data, sales data, and account data. Data transfer is typically performed manually – a labor-intensive, costly and error-prone process. Alternatively, low-level  
20 code is sometimes created to accomplish data transfers. However, this approach involves a risk of corrupting one or all of the affected systems. Mitigating the risk of system damage requires extensive and costly testing procedures before installing such transfer code. The increasing amount of business conducted on existing applications requires efficient, expedient, non-invasive, and secure data transfer methods.

25 Electronic business-to-business transactions require a data transfer mechanism. For example, a trading network that contains a centralized administration system with peripheral trading companies needs a data “bridge” between the central system and

peripheral companies. It is over this data bridge that business data such as ordering, shipping, and billing information is transferred. In such an arrangement, sales information may arrive on one system and subsequent billing information may be generated by a separate system, which often leads to inefficient business operations. What is needed is a way to increase the efficiency of business operations.

Transferring data between multiple systems is very costly with conventional methods, particularly when they require in-depth data analysis, custom programming, or manual data transfer methods. When it is a one-time event (e.g., when replacing one system with another system), data transfer may also be cost-ineffective due to the high cost of preparation and execution. What is needed is a way to cost-effectively transfer data from one system to another.

Data transfer between computer systems often must be performed quickly. For example, when financial institutions merge, client and account information may need to be transferred in the space of one weekend so that clients experience no interruption in service. Mergers and acquisitions of this type can arise with little or no notice, reducing the amount of time that an organization has available to prepare for data transfer. Additionally, there are numerous regulatory requirements that limit the amount of time permitted for merging businesses to combine their respective data and computer systems. What is needed is a way to transfer data from one system to another in a timely manner.

Data transferred from one system to another must be properly formatted and consistent. If the data being transferred is not properly formatted, there is a risk that the transferred data may corrupt data on one or all of the affected systems. What is needed is a way to safely transfer data from one system to another.

Data existing on two or more business systems must be synchronized in order to assure accurate tracking, pricing, and delivery. To achieve this, separate computer systems must be able to coordinate a transfer of data. For example, sales data may reside on one system, a second system may process inventory data, and a third system may process shipping data. When a product is sold via the sales system, the inventory must be updated. Simultaneously, the sales system must alert the shipping system to produce a

shipping label. The success of the business therefore depends on the synchronization of data in each of the individual systems. What is needed is a way to synchronize the data residing on multiple existing systems.

During a data transfer event, data from one system must often be validated against data from a second system. To achieve this, the business logic resident on one system must be made accessible to the second system. For example, one system may be an order entry system while a second system calculates the product shipping rates. In order to calculate an accurate product cost for a customer, the order information from the first system must be transferred to the second system. The business logic on the second system must calculate the shipping cost and transfer this data back to the order entry system. Manual methods of performing such data transfers and calculations are inefficient and error prone. What is needed is a way to validate data residing on one system against data residing on a second system while utilizing the business logic of both systems.

One way to approach the above needs is to create an entirely new application with similar functionality. However, this approach is costly, time consuming, and error prone. The data could also be transferred manually between the host applications and/or between a host application and any intermediate storage medium, but this approach is labor intensive, costly, and error prone. Another way of solving the same problems is to programmatically transfer the data while bypassing the host applications, however this approach does not allow for error checking or the execution of the business logic inherent to the host applications.

### **Summary of the Invention**

The present invention is a system for and method of automatically migrating data among multiple existing applications and storage formats providing access to the applications to otherwise inaccessible data. The embodiments described below share the ability to monitor, reinterpret, and reformat data streams by means of a shaper computer operating a software training application. The techniques employed in the current invention build upon "trainable user interface translator" technology (referred to below as

"TeleShaper" technology) as described in U.S. Patent Nos. 5,627,977 and 5,889,516, which are assigned to the assignee of the present application and which are hereby incorporated by reference in their entirety into the present application.

In a first embodiment, the invention is a trainable system for automatically transferring data between multiple existing applications, comprising a shaper computer operating a trainable user interface translator application and storing a shaper rule set and control variables, a training terminal electrically connected to the shaper computer, a first host computer electrically connected to the shaper computer and operating at least one first host application, and a second host computer electrically connected to the shaper computer and operating at least one second host application. Either or both of the host computers may be remote computers operating remote host applications. The shaper computer monitors the data streams of the at least one first host application and, according to the shaper rule set and list of control variables established during the training session, reinterprets and transmits automatically the data identified by the control variables to the at least one second host application.

In another aspect, the invention is a method of training and using the trainable system to transfer data between multiple host applications. Employing the apparatus described in the previous paragraph, the method comprises the steps of defining input and output variables, defining one or more control variables, selecting sample data values for the control variables, starting a training mode on the training terminal, exercising the first host computer with the sample data values, storing output from the first host computer, exercising the second host computer with the output data, storing output from the second host computer, if any, determining if the business process is complete, and determining if there are additional sample data values to process. The training session data sets should include normal operating data and exception data to allow the trained system to programmatically correct errors and exceptions within existing applications.

In a second embodiment, the invention is a trainable system for migrating data from an existing application to a storage format making data accessible to other applications that is otherwise inaccessible to those other applications. The trainable

system comprises a shaper computer operating a trainable user interface translator application and storing a shaper rule set and control variables, a training terminal electrically connected to the shaper computer, a host computer electrically connected to the shaper computer and operating at least one host application, and an auxiliary storage device electrically connected to the shaper computer, wherein the shaper computer monitors the data streams of the at least one host application and, according to the shaper rule set and list of control variables established during the training session, reinterprets and transmits automatically the data identified by the control variables to the auxiliary storage device.

In another aspect, the invention is a method of training and using the trainable system to transfer data between multiple host applications. Employing the apparatus described in the previous paragraph, the method comprises the steps of defining input and output variables, defining a control variable, selecting sample data values for the control variable, starting a training mode on the training terminal, exercising the host computer with the sample values, storing the output from the host computer, determining if the business process is complete, and determining if there are additional sample data values to be processed.

In a third embodiment, the invention is a system for and method of migrating data from a storage format to an existing application that cannot otherwise access the data.

The system may be configured identically to the second embodiment. The difference between this embodiment and the second is the direction of data flow. Whereas in the second embodiment the trainable system is trained and then migrates data in accordance with the shaper rule set from the one or more existing host applications, in the third embodiment data is migrated from the auxiliary storage device to the one or more existing host applications. In both cases, the data being migrated would otherwise be inaccessible to the data target.

Each of the embodiments described above have the ability to provide access for users who require information from existing applications but are unable to access it. The present invention can be quickly implemented with a minimal amount of training. It

obviates the need to recode existing applications in order to gain increased functionality, and can accommodate changes in the existing host applications. It can utilize the existing error checking and error handling functionality in the existing source applications. In addition, it allows the use of old access methods while accommodating updated access methods, thereby extending the life of existing computer assets.

### **Brief Description of the Drawings**

**Figure 1** is a schematic diagram of a first embodiment of the present invention for automatically transferring data between multiple existing applications.

**Figure 2** is a flow diagram illustrating a method of defining a representation of data in multiple host applications and training a TeleShaper system to extract data from and insert data to these applications.

**Figure 3** is a flow diagram illustrating a method of training a TeleShaper system to automatically transfer data between multiple existing host applications.

**Figure 4** is a flow diagram illustrating a method of training a TeleShaper system to pre-fetch a list of control values to use in process 300.

**Figure 5** is a schematic diagram of a second embodiment of the present invention for migrating data to and from an existing application to a storage format accessible to other applications.

**Figure 6** is a flow diagram illustrating a method of training a TeleShaper system to migrate data from an existing application to a storage format.

**Figure 7** is a flow diagram illustrating a method of using a TeleShaper system to migrate data from an existing application to a storage format.

**Figure 8** is a flow diagram illustrating a method of training a TeleShaper system to migrate data from a storage format to an existing application that cannot otherwise access the data.

**Figure 9** is a flow diagram illustrating a method of using a TeleShaper system to migrate data from a storage format to an existing application that cannot otherwise access the data.

### Detailed Description

Preferred embodiments of the invention will now be described with reference to the accompanying drawings.

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#### *FIRST EMBODIMENT: AUTOMATICALLY MIGRATING DATA BETWEEN MULTIPLE EXISTING APPLICATIONS*

In one aspect, the present invention is a system for and method of automatically transferring data between multiple existing applications. The system is able to monitor and reinterpret data streams present in existing applications and, according to rules  
10 established during a training sequence, programmatically migrate data from one application to another, and handle errors and exceptions while doing so.

**Figure 1** is a schematic representation of a TeleShaper system **100**. TeleShaper system **100** includes a TeleShaper computer **130**, one or more first host computers **110**,  
15 optionally one or more remote hosts **115**, one or more second host computers **175**, a TeleShaper rule set storage device **140**, an optional auxiliary storage device **142**, and a training terminal **135**. First host computer **110** further includes a first storage device **105** and a first host application **160**. Second host computer **175** further includes a second storage device **155** and a second host application **180**. Remote host **115** further includes a  
20 remote storage device **120** and a remote host application **165**. TeleShaper computer **130** further includes a TeleShaper application **170**.

First host application **160** runs on first host computer **110**. First host computer **110** can be any computer that contains data to be transferred to second host computer **175**. Alternatively, first host computer **110** may receive data transferred from second host  
25 computer **175**.

First host computer **110** and second host computer **175** may be the same computer upon which reside first host application **160** and second host application **180**. TeleShaper



application **170** allows the migration, in either direction, of data between first host application **160**, second host application **180**, and remote host application **165**.

First storage device **105** contains data associated with first host application **160**, and second storage device **155** contains data associated with second host application **180**.

- 5        A method of training TeleShaper system **100** to transfer data between multiple host applications is now described with reference to **Figure 2**.

*Step 202: Defining input and output variables*

- 10        In this step, the trainer, operating TeleShaper computer **130** via training terminal **135**, defines a text file that contains input and output variable lists associated with each step embodied in the business logic of first host application **160** or second host application **180**. TeleShaper computer **130** stores the input and output variable text file on shaper rule set storage device **140**.

- 15        *Step 204: Defining control variable*

- In this step, the trainer, operating TeleShaper computer **130** via training terminal **135**, defines a text file that contains at least one control variable associated with each step embodied in the business logic of first host application **160** or second host application **180**. There may be two or more control variables. The control variable identifies the data to be transferred between first host application **160** and second host application **180**. For example, a control variable named *SSN* may be used to store social security numbers. TeleShaper computer **130** stores the control variables text file on shaper rule set storage device **140**.
- 20

- 25        *Step 206: Selecting sample data values for control variable*

      In this step, the trainer, operating TeleShaper computer **130** via training terminal **135**, defines a text file that contains sample data values for the control variable. TeleShaper computer **130** substitutes the sample data values into the control variable as first host application **160** or second host application **180** are exercised in later steps. For

example, a sample data value for the *SSN* variable described in step **204**, might be 123-45-6789. Two types of sample data values are selected: those that generate system exceptions when operated upon, and those that do not.

5    *Step 210: Starting training mode on training terminal*

In this step, the trainer, operating TeleShaper computer **130** via training terminal **135**, initiates the training mode of the TeleShaper application **170**.

*Step 220: Exercising first host computer with sample values*

10        In this step, the trainer, operating TeleShaper application **170** via training terminal **135**, enters a sample data value from the list of sample data values defined in step **206** and operates first host application **160** or remote host application **165** with the sample data value. First host application **160** or remote host application **165** produces resultant output data.

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*Step 230: Storing output from first host computer*

In this step, TeleShaper application **170** stores output data from first host application **160** or remote host application **165** to temporary storage.

20    *Step 240: Exercising second host computer with output data*

In this step, the trainer, using training terminal **135** and TeleShaper application **170**, utilizes the output data stored in step **230** to exercise second host application **180**. This step may generate result output data from second host application **180**.

25    *Step 250: Storing output from second host computer, if any*

In this step, TeleShaper application **170** stores the output data from step **240**, if any, in auxiliary storage device **142**.

*Step 260: Completed business process?*

In this step, the trainer determines if TeleShaper system **100** is fully trained to accommodate the business processes associated with the transfer of data between first host application **160** and second host application **180**. If no, process **200** returns to step **220**; if yes, process **200** proceeds to step **270**.

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*Step 270: Additional sample data values?*

In this step, the trainer determines if there are additional sample data values from that defined in step **206**. If yes, process **200** returns to step **220**; if no, process **200** ends.

10

During step **206** of process **200**, two types of sample data are used to train TeleShaper system **100**: exception data and non-exception data. Exception data is data that causes exceptions in the business logic in one or more of the host applications. During the training sequence embodied in process **200**, TeleShaper application **170** may be trained to accommodate exception data in an appropriate manner. For example, TeleShaper application **170** may be trained to create an exception report and store it on auxiliary storage device **142** for later review or it may be trained to access additional data residing on auxiliary storage device **142** or within other aspects of host applications **160** or remote host applications **165** to find missing data.

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A method of training TeleShaper application **170** to automatically transfer data between multiple host applications is now described with reference to **Figure 3**. Process **300** presumes that training process **200** has been completed and the results of process **200** have been stored on shaper rule set storage device **140**.

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*Step 310: Creating list of control variables*

25

In this step, the trainer, using training terminal **135**, defines a list of variables via TeleShaper computer **130**. TeleShaper application stores the variables on auxiliary data storage device **142**.

*Step 320: Starting TeleShaper application*

In this step, the trainer, using training terminal **135**, starts TeleShaper application **170**. TeleShaper application **170** surveys the list of control variables defined in step **310** and executes the host applications as trained during process **200**.

Process **300** terminates after step **320**.

- 5        A method of training TeleShaper system **100** to pre-fetch a list of control values to use in process **300** is now described with reference to **Figure 4**

*Step 404: Defining control variable*

- 10        In this step, the trainer, operating TeleShaper computer **130** via training terminal **135**, defines a text file that contains the control variable associated with each step embodied in the business logic of either first host application **160** or second host application **180**. There may be two or more control variables. The control variable identifies the data to be transferred between first host application **160** and second host application **180**. For example, a control variable named *SSN* may be used to store social security numbers. TeleShaper computer **130** stores the control variable on shaper rule set storage device **140**.
- 15

*Step 410: Starting TeleShaper application in training mode*

- 20        In this step, the trainer, user training terminal **135**, starts TeleShaper application **170** in training mode.

*Step 420: Exercising first host application to access control values*

- 25        In this step, the trainer, using training terminal **135**, exercises first host application **160** to generate a list of control values. For example, first host application **160** might have a query screen where a customer list is displayed. In this case, the customers in the list are the control values.

*Step 430: Storing control values*

In this step, TeleShaper application **170** stores the list of control values in auxiliary storage device **142**.

Process **400** terminates after step **430**.

The results of process **400** may be used in step **310** of process **300** (described in **Figure 3**). By directly obtaining the list of control variables from first host application **160** or second host application **180**, process **400** obviates the need for the trainer to manually generate the list of control values in process **300**. For example, process **400** would be useful in the case where it is necessary to transfer all of the client data from one bank's computer system to another bank's computer system. In this case, process **400** would automatically generate all of the control variables necessary for account transfer. Process **400** can be performed multiple times to transfer different types of data, such as client names, client addresses, and account balances.

#### *SECOND EMBODIMENT: MIGRATING DATA FROM AN EXISTING APPLICATION TO A STORAGE FORMAT ACCESSIBLE TO OTHER APPLICATIONS*

In another embodiment, the present invention is a system for and method of automatically transferring data from existing applications to an intermediate database. The system is able to monitor and reinterpret the data streams associated with one or more existing applications and, according to rules established during a training sequence, programmatically format and migrate the data from the applications to the intermediate database, from which the data may be imported to other applications.

**Figure 5** is a schematic representation of a TeleShaper system **500**. TeleShaper system **500** includes a TeleShaper computer **530**, one or more host computers **510**, optionally one or more remote hosts **515**, a TeleShaper rule set storage device **540**, an auxiliary storage device **542**, and a training terminal **535**. Host computer **510** further includes a storage device **505** and a host application **560**. Remote host **515** further includes a remote storage device **520** and a remote host application **565**. TeleShaper computer **530** further includes a TeleShaper application **570**.

Host application **560** runs on host computer **510**. Host computer **510** can be any computer that contains data to be transferred to auxiliary storage device **542**.

TeleShaper application **570** allows the migration of data from host application **560** to auxiliary storage device **542**, or from remote host application **565** to auxiliary storage device **542**.

Storage device **505** contains data associated with host application **560**, and remote storage device **520** contains data associated with remote host application **565**.

A method of training TeleShaper system **500** to transfer data from an existing application to a storage format accessible to other applications is now described with reference to **Figure 6**.

*Step 602: Defining input and output variables*

In this step, the trainer, operating TeleShaper computer **530** via training terminal **535**, defines a text file that contains input and output variable lists associated with each step embodied in the business logic of either host application **560** or remote host application **565**. TeleShaper computer **530** stores the variable lists on shaper rule set storage device **540**.

*Step 604: Defining control variable*

In this step, the trainer, operating TeleShaper computer **530** via training terminal **535**, defines a text file that contains the control variable associated with each step embodied in the business logic of either host application **560** or remote host application **565**. There may be two or more control variables. The control variable identifies the data to be transferred between host application **560** and auxiliary storage device **542**. For example, a control variable named *SSN* may be used to store social security numbers. TeleShaper computer **530** stores the control variable on shaper rule set storage device **540**.

*Step 606: Selecting sample data values for control variable*

In this step, the trainer, operating TeleShaper computer **530** via training terminal **535**, defines a text file that contains sample data values for the control variable.

TeleShaper computer **530** substitutes the sample data into the control variable as host application **560** or remote host application **565** are exercised in later steps. For example, a  
 5 sample data value for the *SSN* variable described in step **604**, might be *123-45-6789*. Two types of sample data values are selected: those that generate system exceptions when operated upon and those that do not.

*Step 610: Starting training mode on training terminal*

10 In this step, the trainer, operating TeleShaper computer **530** via training terminal **535**, initiates the training mode of the TeleShaper application **570**.

*Step 620: Exercising host computer with sample values*

In this step, the trainer, operating TeleShaper application **570** via training terminal  
 15 **535**, enters a sample value from the list of sample data values defined in step **606** and operates host application **560** or remote host application **565** with the sample data value. Host application **560** or remote host application **565** produces resultant output data.

*Step 630: Storing output from host computer*

20 In this step, TeleShaper application **570** stores output data from host application **560** or remote host application **565** to auxiliary storage device **542**.

*Step 660: Completed business process?*

In this step, the trainer determines if TeleShaper system **500** is fully trained to  
 25 accommodate the business processes associated with the transfer of data from host application **560** (or remote host application **565**) and auxiliary storage device **542**. If no, process **600** returns to step **620**; if yes, process **600** proceeds to step **670**.

*Step 670: Additional sample data values?*

In this step, the trainer determines if there are additional sample data values from that defined in step 606. If yes, process 600 returns to step 620; if no, process 600 ends.

During the step 606 of process 600, two types of sample data are used to train TeleShaper system 500: exception data and non-exception data. Exception data is data that causes exceptions in the business logic in one or more host applications 560 or remote host applications 565. During the training sequence embodied in process 600, TeleShaper application 570 may be trained to accommodate exception data in an appropriate manner. For example, TeleShaper application 570 may be trained to create an exception report and store it on auxiliary storage device 542 for later review or it may be trained to access additional data residing on auxiliary storage device 542 or within other aspects of host applications 560 or remote host applications 565 to find missing data.

A method of using TeleShaper system 500 to migrate data from an existing application to a storage format accessible to other applications is now described with reference to **Figure 7**. Process 700 presumes that training process 600 has been completed and the results of process 600 have been stored on shaper rule set storage device 540.

*Step 710: Creating list of control variables*

In this step, the trainer, using training terminal 535, defines a list of variables via TeleShaper computer 530. TeleShaper application stores the variables on auxiliary data storage device 542.

*Step 720: Starting TeleShaper application*

In this step, the trainer, using training terminal 535, starts TeleShaper application 570. TeleShaper application 570 surveys the list of control variables defined in step 710 and executes the host applications as trained during process 600.

Process 700 terminates after step 720.

A method of training TeleShaper system 500 to pre-fetch a list of control values to use in the method of process 700 is now described with reference again to **Figure 4**.



*Step 404: Defining control variable*

In this step, the trainer, operating TeleShaper computer **530** via training terminal **535**, defines a text file that contains the control variable associated with each step embodied in the business logic of either host application **560** or remote host application **565**. There may be two or more control variables. The control variable identifies the data to be transferred between host application **560** and auxiliary storage device **542**. For example, a control variable named *SSN* may be used to store social security numbers. TeleShaper computer **530** stores the control variable on shaper rule set storage device **540**.

*Step 410: Starting TeleShaper application in training mode*

In this step, the trainer, user training terminal **535**, starts TeleShaper application **570** in training mode.

*Step 420: Exercising host application to access control values*

In this step, the trainer, using training terminal **535**, exercises host application **560** to generate a list of control values. For example, host application **560** might have a query screen where a customer list is displayed. In this case, the customers in the list are the control values.

*Step 430: Storing control values*

In this step, TeleShaper application **570** stores the list of control values in auxiliary storage device **542**.

Process **400** terminates after step **430**.

The results of process **400** may be used in step **710** of process **700** (described in **Figure 7**). By directly obtaining the list of control variables from host application **560** or remote host application **565**, process **400** obviates the need for the trainer to manually generate the list of control values in process **700**. For example, process **400** would be

useful in the case where it is necessary to transfer all of the client data from one bank's computer system to another bank's computer system. In this case, process **400** would automatically generate all of the control variables necessary for account transfer. Process **400** can be performed multiple times to transfer different types of data, such as client names, client addresses, and account balances.

*THIRD EMBODIMENT: MIGRATING DATA FROM A STORAGE FORMAT TO AN EXISTING APPLICATION THAT CANNOT OTHERWISE ACCESS THE DATA*

In an embodiment similar to the preceding, the present invention is a system for and method of automatically transferring data stored in a particular storage format to an existing application that cannot otherwise access the data. The system is able to monitor and reinterpret the data streams associated with one or more existing applications and, according to rules established during a training sequence, programmatically reformat and migrate the data from an auxiliary database to one or more existing applications.

A system corresponding to this embodiment may be configured identically to that of the previous embodiment, as depicted in **Figure 5**. In this embodiment, however, host computer **510** is any computer that contains data to be transferred *from* auxiliary storage device **542**. TeleShaper application **570** allows the migration of data from auxiliary storage device **542** to host application **560** or remote host application **565**.

A method of training TeleShaper system **500** to transfer data from a storage format to an existing application that cannot otherwise access the data is now described with reference to **Figure 8**.

*Step 802: Associating input values where used in host application*

In this step, the trainer, assessing the layout of an input file within auxiliary storage device **542**, outlines where data will be entered into host application **560** or remote host application **565**. This is an abstract design step.

*Step 805: Copying test input file to auxiliary storage*

In this step, the trainer, using training terminal **535**, copies a test input file from a stored location to auxiliary storage device **542**. The input file may be stored on the network, for example.

5 *Step 810: Starting TeleShaper in training mode*

In this step, the trainer, using training terminal **535**, initiates TeleShaper application **570** in training mode.

*Step 820: Exercising host application with data from first record*

10 In this step, the trainer, using training terminal **535**, exercises host application **560** or remote host application **565** via TeleShaper application **570** using the first record of the test input file stored on auxiliary storage device **542**. During this step, TeleShaper application **570** creates a rule set that is stored on TeleShaper rule set storage device **540**.  
 15 The rule set is defined as the sequence of steps necessary for TeleShaper application **570** to perform a needed function.

*Step 830: Exercising host application with data from next record*

In this step, TeleShaper application **570** utilizes the rule set stored on TeleShaper rule set storage device **540** to process the data from the next record of the test input file  
 20 stored on auxiliary storage device **540** and enter the data into host application **560** or remote host application **565**. During this step, the trainer refines the rule set stored on TeleShaper rule set storage device **540** until the proper result is attained.

*Step 840: More records?*

25 In this step, the trainer determines if there are more data records in the test input file stored in auxiliary storage device **542**. If yes, process **800** returns to step **830**; if no, process **800** proceeds to end.

Process **800** results in a rule set residing on TeleShaper rule set storage device **540** that is used by TeleShaper application **570** during normal running mode to migrate storage format data to an existing application.

During step **805** of process **800**, two types of test data are used to train TeleShaper system **500**: exception data and non-exception data. Exception data is data that causes exceptions in the business logic in one or more host applications **560** or remote host applications **565**. During the training sequence embodied in process **800**, TeleShaper application **570** may be trained to accommodate exception data in an appropriate manner. For example, TeleShaper application **570** may be trained to create an exception report and store it on auxiliary storage device **542** for later review or it may be trained to access additional data residing on auxiliary storage device **542** or within other aspects of host applications **560** or remote host applications **565** to find missing data.

A method of using TeleShaper system **500** to migrate data from a storage format to an existing application that cannot otherwise access the data is now described with reference to **Figure 9**. Process **900** presumes that training process **800** has been completed and the results of process **800** have been stored on shaper rule set storage device **540**.

*Step 910: Copying input file to auxiliary storage*

In this step, the user, using host application **560** or remote host application **565**, extracts the input data file from a stored location (e.g., network, floppy disk, etc.) and copies it to auxiliary storage device **542** so that it is accessible to TeleShaper application **570**. This makes the existing data storage format accessible to TeleShaper application **570**.

*Step 920: Starting TeleShaper application*

In this step, the user runs TeleShaper application **570** in normal run mode. TeleShaper application **570** executes the rule set created in step **820** of process **800** to

import the data residing in the input file, stored on auxiliary storage device **542**, to host application **560** or remote host application **565**.

Process **900** terminates after step **920**.

Other embodiments of the invention will be apparent to those skilled in the art  
5 from a consideration of the specification or practice of the invention disclosed herein. It  
is intended that the specification and examples be considered as exemplary only, with the  
true scope and spirit of the invention being indicated by the following claims.

What is claimed is: